Housing 2040 Master Plan

Strengthening Common Interest Communities Community Meeting

November 15, 2025





Background

Housing Master Plan Update

- Current Housing Master Plan ends this year
- New Plan will end in 2040
- Guides City housing policy for next 15 years
- Draft Principles and Goals are on website
- Strengthening Condominium Communities is a part of Housing 2040 and will contribute recommendations and strategies to final plan

Housing Master Plan

A housing master plan establishes a vision, goals, tools and policy recommendations to address community housing needs.

What does this mean for my family, neighbors and co-workers?

Through partnerships, Housing 2040 will help us work towards:

- creating and preserving affordable rental and homeownership options, including more deeply affordable housing;
- enhancing tenant protections;
- supporting older condominium communities; and
- expanding housing choices for our seniors and persons with disabilities.

Guides City investments in affordable housing programs and projects

Evaluates and recommends zoning and other tools to incentivize the creation and preservation of affordable housing

Housing Master Plan Informs City
legislative priorities
with respect to
housing issues

Serves as
foundation for
housing
recommendations
in Small Area Plans

Shapes policies and procedures regarding affordable housing contributions

Housing 2040 Topics

Housing 2040 Principles and Goals

Affordable Housing Preservation

Landlord-Tenant Rights and Resources

Financial Tools for Affordable Housing

Common Interest (Condo)
Communities

Senior Housing + Care

Health and Housing

Homeowner Resources

Accessibility and Housing

Sustainability and Housing

Legislative Priorities and Housing

Department of Professional and Occupational Regulation Report

- In 2022, the Legislature requested the Department of Professional and Occupational Regulation (DPOR) study the adequacy of the Commonwealth's laws regarding common interest communities (CICs)
- Scope of the study was limited to the structural integrity of building and CIC reserve levels
- Study group included stakeholders from across Virginia and included owners and representatives from CIC related industries
- DPOR Report was released in April 2023 with 15 recommendations on association governance, reserves, and construction

Strengthening Condominium Communities Work Group

- Composed of CIC industry stakeholders and owners from across Alexandria living and owning in different types of buildings (high-rise, mid-rise, small flats)
- Used the DPOR report as a starting point to consider recommendations and how to make them more applicable to Alexandria
- Developed additional recommendations based on Work Group member experience

Recommendations

Developers Must Provide Accurate Plans at Turnover

 Developers should provide as-built plans to associations at turnover to ensure associations have accurate information about their building(s)

Work Group Recommendation:

- Developers should provide maintenance manuals for all systems
- Plans for all systems should be included in as-built plans
- As-built plans and maintenance manuals should be provided in both physical and digital formats

Visual Inspection of Structural Components

Inspections would begin 30 years after completion and every 10 years thereafter

Work Group Recommendations:

- Clear inspection requirements and definitions
- Procedure for compliance monitoring
- Possible extra inspections after natural disasters or other major events (fires, internal floods, etc.)

Qualified Entities Perform Reserve Studies

 Studies to occur within two years of first occupancy and then every five years

- Work Group Recommendations
 - Qualification requirements should not present high barrier to entry
 - Associations should not be restricted in choice of individual or firm to conduct study
 - Choice should be based on association needs and building structure

Reserve Studies Should Include All Capital Components

- Capital components should be defined according to industry standard
- Work Group Recommendations
 - Association and legal counsel should review documents to identify what components that are individual responsibility or association resposibility
 - Create matrix of responsibilities for reference
 - Use matrix to establish baseline for reserve studies
 - In case of new construction, require developer provide matrix

Training for Association Boards

 State support for virtual on-demand training for board members and owners

Work Group Recommendations

- Offer incentives for boards to undergo training encourage participation
- Create materials in all formats that can be shared state-wide

Other Work Group Recommendations

- DPOR's alternative dispute resolution program should be more widely utilized
- Weatherization, energy efficiency, and repair programs should be marketed to owners
- The Commonwealth should expand existing programs and create new ones to provide greater financial support to associations (IDA bonds, Commonwealth-backed loans, etc.)

Strategies

Legislative

Require:

- Developers provide physical and digital copies of as-built plans and maintenance manuals upon turnover; also include a matrix of what capital components are the association's responsibility, not individual owners
- Visual inspection of structural components on a regular schedule with clear requirements for inspections and established compliance procedures
- Reserve studies include all capital components (using industry-wide definitions) with an established baseline of what capital components are maintained by the association and should be included in the study

Education

- Create free educational materials in all formats for boards, owners, and community managers that would be (possibly using grant funding)
- Offer incentives such as funding reserve studies or insurance discounts for boards to undergo certified training and continuing education classes
- Greater outreach to owners about weatherization, energy efficiency, and repair programs available to them

Other Strategies

- Partner with state agencies to explore ways to financially support associations undertaking capital repairs (including Commonwealth-backed loans)
- Discuss possible mediation program outreach with DPOR

Other Ways to Engage

- Attend the Alexandria Housing Affordability Advisory Committee (AHAAC) public meeting on December 4 at 7 p.m. in City Hall Room 2000
- Email comments to Kim Cadena, Office of Housing, at kimberly.cadena@alexandriava.gov
- Submit comments via the comment form on the <u>Housing</u>
 2040 <u>Master Plan page</u>

For more information

alexandriava.gov/HousingPlan

- Sign up for <u>eNews</u> and select Affordable Housing to received updates on affordable and accessible housing and the Housing 2040 process
- Facebook: HousingAlexandriaVA#AlexHousing2040
 - X: @HousingAlexVA

Upcoming Housing 2040 Engagement

November 17: <u>Virtual public meeting</u> on Affordable Housing Preservation and Anti-displacement draft strategies

February 28: Open house on draft Housing 2040 principles, goals, recommendations, and targets



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