ALEXANDRIA HOUSING AFFORDABILITY ADVISORY COMMITTEE MEETING

DATE: May 14, 2025 LOCATION: Virtual TIME: 7:00-9:00 P.M.

Spanish interpretation will be provided virtually

AGENDA

1.	Introductions (AHAAC Co-Chairs)	7:00 p.m.
2.	Consideration of an Affordable Housing Plan for The View (Kenny Turscak/Cathy Puskar) Action Requested: Review and Vote on Affordable Housing Plan	7:05 p.m.
Housin	ng 2040 Agenda Items will start at 7:45 pm	
3.	Housing 2040 Project Presentation: Homeowner Programs and Resources	7:45 p.m.
4.	Housing 2040 Project Presentation: Financial Tools	8:15 p.m.
AHAA	C Agenda Items	
5.	Consideration of April 3, 2025 Minutes (Co-Chairs) Action Requested: Review and Vote on April Minutes	8:45 p.m.
6.	ARHA Updates (Michelle Krocker)	8:47 p.m.
7.	Housing Alexandria Updates (Jon Frederick)	8:50 p.m.
8.	Staff Updates (Staff) a. FY 2026 Budget	8:53 p.m.
9.	Announcements and Upcoming Housing Meetings (Staff)	8:56 p.m.
	ARHA Redevelopment Work Group Meeting May 15: 5:30 p.m. – 7:00 p.m. Council Work Room, City Hall, 301 King Street	
	June AHAAC Meeting June 5: 7:00 p.m. – 9:00 p.m. City Hall, Room 1900, 301 King Street	
10. •	Information Items: Financial Report	8:58 p.m.
11.	Adjournment (Chair)	9:00 p.m.

City of Alexandria, Virginia

ALEXANDRIA HOUSING AFFORDABILITY ADVISORY COMMITTEE DRAFT MINUTES

In-Person | April 3, 2025

	Members Present	Members Absent	Staff
1		Aschalew Asabie	Jose Gonzalez, Housing Program Manager
2	Felicia Brewster		Tamara Jovovic, Housing Program Manager
_3	Annette Bridges (Zoom)		Christopher Do, Housing Analyst
4	Michael Butler		Kenny Turscak, Planning & Zoning
_5	Joseph Dammann		Aysha Sarwar, DCHS
_6		Michael Doyle	
7	Betsy Faga		
8	Jon Frederick		
9	Michelle Krocker		
_10	Coss Lumbé		
_11	Jan Macidull		
_12	Shelley McCabe		
_13	Melissa Sathe		
_14	Peter Sutherland		
_15	Anderson Vereyken		
_16	Sean Zielenbach (Zoom)		
_17	Helen McIlvaine*, Housing		
	Ali Coleman Tokarz*,		
	DCHS		
	Guests	Affiliation	
1	Cathy Puskar	Walsh, Colucci, Lubeley &	Walsh, P.C.
2	Melissa Kuennen	Resident	
3	John Rebstock	Resident	

^{*}non-voting

1. Introduction and Chair Remarks (Chairs)

Chair Shelley McCabe called the meeting to order at 7:00 p.m. The Chair welcomed guests and Committee members.

2. Consideration of March 6, 2025 Minutes (Chris Do)

Jan Macidull motioned to approve the March 6, 2025 Minutes; Betsy Faga seconded the motion. The Committee voted unanimously to approve the March 6, 2025 minutes with Peter Sutherland abstaining.

3. FY2026 Annual Action Plan – Public Hearing (Kim Cadena)

Jose Gonzalez presented on the <u>FY 2026 Annual Action Plan</u>. Betsy motioned to open the public meeting, Jan seconded the motion. The Committee voted unanimously to open the public meeting.

Mr. Gonzalez explained the distribution of CDBG and HOME funds to programs that fall under the City's three priorities: equitable access to housing, prevent and end homelessness, and maintain housing stability.

One Committee member asked about the activities under the fair housing testing program. Helen McIlvaine responded that the Office of Housing conducts proactive testing for housing discrimination against protected classes and pursues remedial action where problems are detected.

Some Committee members also expressed concern regarding the potential impact of federal cuts to housing programs in the city.

Ali Coleman Tokarz thanked the Office of Housing for providing funding for transitional assistance, allowing first month's rent and security deposit for residents transitioning out of homelessness.

A resident asked who the Action Plan is aimed to serve, noting the struggle for groups at 60% AMI, 24 to 32-year-olds leaving the city, service workers, and retirees to afford housing. The resident asked how these groups are addressed in the Action Plan.

Michelle Krocker motioned to close the public hearing, Coss Lumbé seconded the motion. The Committee voted unanimously to close the public hearing.

4. Development Preview: The View (Kenny Turscak and Cathy Puskar)

Kenny Turscak and Cathy Puskar presented a development preview of the affordable housing plan for the proposed expansion of The View. The project, owned by Goodwin Living, seeks to add 257 senior housing units on their existing campus.

One Committee member asked how the Applicant defines "turnover" of units. Ms. Puskar explained that turnover is defined as death or leaving the community. Ms. McIlvaine added that residents will age in place in these units. Ms. Puskar explained that the five turnover figure is based on an average of eight years of residency.

One member asked why one-bedrooms were the only size for the affordable units. Ms. Jovovic explained that staff wanted to maximize the number of units and level of affordability, adding that the Commission on Aging will weigh in on the project as well.

A Committee member asked how this arrangement would be memorialized. Ms. Jovovic explained that a Memorandum of Understanding (MOU) will be developed as a condition of approval. Ms. Puskar noted that every senior housing project has different arrangements and conditions.

Another Committee member asked what happens if there are no available units at the next level of care. Ms. Puskar will discuss this question with the Applicant. Ms. Puskar noted that the project is built for assisted living, including the independent living units.

Another Committee member asked how the total affordable unit cost compares to market-rate units. Ms. Puskar discussed what services, level of care, and programming are covered by the buy-in and monthly fee. She noted that residents will have a mandatory meal allowance (which will be in addition to the monthly fee). Residents' personal insurance (Medicare and Medicaid) will cover their specialized medical needs (including prescriptions, surgery, treatments, etc.).

One Committee member commented that the bonus density gives the Applicant a significant number of market-rate units in exchange for the affordable units that are being "given up." The member emphasized the upside of market-rate units added through bonus density should cover more affordable units than the number of units provided in the model. Staff noted that the bonus density program was not designed to discount care and services which comprise a significant part of the cost of senior housing units. The number of affordable units proposed as part of this project maximizes the yield and discount on the buy in and monthly fee while maintaining the value of the affordable housing contribution.

Committee members underscored the importance of configuring a process to obtain affordability in similar projects considering the shortage of more affordable and moderately priced assisted living and continuum of care options in the city.

5. Virginia Housing Lending Requirements (Helen McIlvaine)

Helen McIlvaine explained the implications of changes to Virginia Housing's lending requirements on affordable housing projects in the city and the administrative and text amendment actions that are being pursued to address the requirements.

6. 2025 Point-in-Time Count and DCHS Video on Unhoused Alexandrians (Ali Coleman Tokarz and Aysha Sarwar)

Ali Coleman Tokarz shared the <u>DCHS video featuring unhoused Alexandrians sharing</u> their lived experience of homelessness.

Ms. Tokarz and Aysha Sarwar also presented updates on the 2025 Point-in-Time (PIT) Count, during which every jurisdiction counts the number of unhoused individuals on the coldest night of the year. This year's PIT count was conducted on January 22 and will be released on May 15.

One Committee member asked if people living in cars are counted. Ms. Tokarz responded that if Staff see them and talk to them, they will be counted. Another committee member asked how Alexandria compares to other jurisdictions in the region. Ms. Tokarz noted that the results will be released on May 15 for other jurisdictions in the Metropolitan Washington Council of Governments (MWCOG).

One member asked about how the shelter waitlist is organized. Ms. Tokarz explained that it is prioritized based on vulnerability factors, including age, health, history of homelessness, and medical conditions. One member asked if substance abuse and addictions are factors. Ms. Tokarz explained that it is included in comorbidities and medical conditions.

One member asked if cooling shelters are being considered as extreme heat becomes more prevalent. Ms. Tokarz noted that a year-round shelter is being discussed. Another member asked if there has been an increase in teen and foster care homelessness. Ms. Tokarz explained that those numbers are hard to track for anyone under 18. Many teens couch surf or stay with friends.

7. Housing 2040 Updates (Staff)

Tamara Jovovic presented a brief update on the Housing 2040 Master Plan. The draft principles and goals were released at the March 18 meeting. Staff asked Committee members to provide any additional feedback on the draft principles and goals before the April 20 deadline.

Christopher Do presented an update on the Housing Preservation project. The Housing Preservation Panel will be held on April 29 in-person at Charles Houston Recreation Center and virtually via Zoom. A recording of the event will be made available, as well. The panel will kick off the housing preservation project and discuss preservation issues, policies, and solutions in Alexandria. Members of the Committee are invited to attend. Mr. Do also provided a <u>short presentation introducing housing preservation</u>.

8. ARHA Updates (Michelle Krocker)

Michelle Krocker reported that ARHA has seen an increase in rental delinquencies. ARHA is being asked to hold off on evictions, which has primarily affected larger families. ARHA's new leadership is working to establish partnerships with other groups who are involved in eviction prevention.

One member asked if Ladrey habitability issues are being addressed. Ms. Krocker noted that the ARHA Board has met with Ladrey residents to discuss these concerns.

9. Housing Alexandria Updates (Jon Frederick)\

Jon Frederick provided a brief update on the Ready to Rent Program which is focused on helping to prepare residents to apply for affordable units in tax credit projects.

10. Budget Updates (Staff)

Helen McIlvaine noted that the Committee received the memos and questions about the budget that pertained to housing.

Ms. McIlvaine also noted that on May 20, AHAAC members are invited to the Witter Place groundbreaking ceremony. Ms. McIlvaine also announced that Karl Moritz will retire as Director of Planning & Zoning at the end of June.

11. Information Items (Staff)

Staff did not report on information items due to the length of the meeting.

12. Announcements and Upcoming Meetings

ARHA Redevelopment Work Group Meeting

May 15: 5:30 p.m. – 7:00 p.m. Council Work Room, City Hall, 301 King Street

June AHAAC Meeting

June 5: 7:00 p.m. – 9:00 p.m. City Hall, Room 1900, 301 King Street

13. Adjournment (Chair)

Michelle Krocker motioned to adjourn the meeting, Peter Sutherland seconded the motion. The Committee adjourned the meeting at 9:15 p.m.

FY 2025 Affordable Housing Development Funds

Financial Report

April Highlights

Payments Received	Reference	DSUP or Transaction ID	\$ Amount
Grand Total			

New Pledges / Project Name	Developer	Project Type	\$ Pledged
Grand Total			

New Transaction(s)	Fund	Date		\$ Amount
Pilot Rental Assistance				-\$38,885
Arlandria Chirilagua Housing Coop				-\$159,009
Wesley - Parc Square	Housing Opportunity Fund		4/23/2025	-\$160,000
Good Shepherd Housing	Housing Opportunity Fund		4/30/2025	-\$195,000
Grand Total				-\$552,894

May 6, 2025

Revenues 2024 2025

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	FY Total
Developer Contributions	\$140,952	\$26,429	\$211,429	\$79,712	\$0	\$26,429	\$0	\$0	\$0	\$0	\$0	\$0	\$484,951
Developer Contributions - Braddock SAP	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Multifamily Loan Repayments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000	\$0	\$0	\$0	\$50,000
New Revenue Allocated by City Council	\$11,418,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$11,418,000
ARPA CIP Funds	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FY Total	\$11,558,952	\$26,429	\$211,429	\$79,712	\$0	\$26,429	\$0	\$0	\$50,000	\$0	\$0	\$0	\$11,952,951

Balance Available \$467,951

Commitments and Reservations

The lifecycle of a project often spans more than a single FY. The "Start" column in the table below represents remaining monies already committed and/or reserved for a project on July 1 of the current FY.

Fund / Project	Start	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	FY Total	Grand Total
Housing Trust Fund															
Braddock SAP	\$23,273	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$23,273
Pilot Rental Assistance	\$1,155,399	-\$22,251	-\$24,512	-\$42,011	-\$27,472	-\$22,233	-\$36,336	-\$30,081	-\$6,410	-\$54,622	-\$38,885	\$0	\$0	-\$304,813	\$850,586
Rebuilding Together Alexandria (RTA)	\$0	\$50,000	\$0	-\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Housing Trust Fund Total	\$1,178,672	\$27,749	-\$24,512	-\$92,011	-\$27,472	-\$22,233	-\$36,336	-\$30,081	-\$6,410	-\$54,622	-\$38,885	\$0	\$0	-\$304,813	\$873,859
Housing Opportunity Fund															
AHDC - Arlandria	\$22,216,981	\$10,965,000	-\$9,476,580	\$0	-\$5,023,692	-\$4,203,327	-\$8,909,640	-\$916,833	\$0	\$0	\$0	\$0	\$0	-\$17,565,072	\$4,651,909
AHDC - Operating	\$0	\$275,000	-\$275,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
AHDC - Seminary	\$2,250,000	\$0	-\$468,577	-\$524,864	-\$952,957	-\$303,602	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-\$2,250,000	\$0
ARHA - Redevelopment and Repositioning	\$300,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$300,000
ARHA - Samuel Madden	\$3,100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,100,000
Arlandria Chirilagua Housing Coop	\$2,404,557	-\$14,365	-\$26,705	-\$21,119	-\$10,072	-\$370,746	-\$86,432	-\$394,535	-\$251,919	-\$22,433	-\$159,009	\$0	\$0	-\$1,357,335	\$1,047,222
CHP - Witter Place	\$10,100,000	\$0	\$0	\$0	\$0	\$0	-\$10,100,000	\$0	\$0	\$0	\$0	\$0	\$0	-\$10,100,000	\$0
CLI - Elbert Avenue	\$170,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$170,000
EHIP	\$4,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,000
Good Shepherd Housing	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$195,000	-\$195,000	\$0	\$0	\$0	\$0
Pendleton Street Project	\$1,950,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,950,000
Wesley - Parc Square	\$291,300	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	-\$160,000	\$0	\$0	-\$160,000	\$131,300
Housing Opportunity Fund Total	\$42,786,837	\$11,225,635	-\$10,246,862	-\$545,983	-\$5,986,722	-\$4,877,674	-\$19,096,072	-\$1,311,368	-\$251,919	\$172,567	-\$514,009	\$0	\$0	-\$31,432,407	\$11,354,431

Housing Master Plan Progress Report

Period: FY25 Q1-Q3
City of Alexandria, Office of Housing Updated: 05.05.25

	_	V25 O1 O2 1	oct	Dulou Dana () 11	Total lawy	Housing Mostor Blan		
HMP ACTIVITY	U	Y25 QI-Q3 Impa ul 2024-Mar 202	5)	Prior Reported Impact (Jan 2014-Jun 2024)	Total Impact (Jan 2014-Mar 2025)	Housing Master Plan (Jan 2014-Dec 2025)		
	Completed	Underway	Pipeline	Prior Completed	Total Completed	Target	Balance	
Units Created, Converted and Preserved								
through Partnerships	0	409	683	855	855	660	-195	
Jackson Crossing				78				
The Nexus at West Alex (Gateway at King and Beauregard)				74				
The Bloom (Carpenter's Shelter)				97				
Waypoint at Fairlington (Fairlington Presbyterian Church)				81				
Friends of Guest House - 120 South Payne				4				
Housing Alexandria Seminary Project		37.5						
Sanse (Glebe/Mount Vernon) - also see workforce affordable units		370						
Naja (Glebe/Mount Vernon)			58					
Parcview II			154					
Witter Place			94					
Elbert Avenue Redevelopment			63					
New Hope Veterans Home (Aspen Street)				3				
Ellsworth Apartments				20				
Parkstone (Avana) Apartments				130				
Square at 511 (Park Vue)				196				
Arbelo Apartments				34				
Longview Terrace Apartments				41				
Community Lodgings				7				
Lynhaven Apartments				28				
Lacy Court Apartments				44				
Bellefonte Permanent Supervised Apartments	+			12				
Friends of Guest House - 120 South Payne	+			6				
The Heritage - Blocks & 4	+		140	<u> </u>				
Housing Alexandria Seminary Project	+	1.5	ידי					
Parcview I	+	1.3	146					
Elbert Avenue Redevelopment	+	+	28	1				
<u>'</u>			20					
Units Created through the Development			202		247	224		
Process	54	23	393	193	247	336	89	
Alexandria Memory Care Community (Silverado)	-		,	2				
Goodwin House Cambria Square (Pickett's Place/The Delaney)			6	4				
Notch 8				12				
Station 650 at Potomac Yard				8				
The Bradley (Braddock Station/Braddock Metro Place)				10				
Parc Meridian at Eisenhower Station				33				
The Thornton (Hunting Terrace)				24				
2901 Eisenhower Ave (The Point [Denizen] + South Tower)			8	13				
Raeburn (Oakville Triangle Block AI)	34			4				
Ives (Oakville Triangle Block B)	П							
Oakville Triangle (balance)			16					
Gables Old Town North (ABC/Giant site)				9				
Platform I (Braddock Gateway Phase II)				4				
Dylan (Potomac Yard Landbay H/I)				9				
Sunrise Senior Living The Foundry (Block 6A)*				2 2				
Meridian 2250 (EE Block 20)	+			15				
Grayson (1200 North Henry)				II				
Monday Properties				5				
Silverstone Senior Living				7				
Platform 2 (Braddock Gateway Phase III)				4				
Alexan Florence (600 Royal Street - WMATA Bus Barn)				12				
Alate (Aspire Independent Living)	9							
Aidan Old Town (701 N. Henry)		7						
North Potomac Yard Phase I (Buildings 15 & 19)			14					
Benchmark Senior Living				3				
Newport Village	+	-	12					
The Heritage	1		55					
Braddock West 805 N. Columbus	1		14 8					
805 N. Columbus TideLock			8 15					
Landmark Overlook	+		15					
901 N. Pitt	+	16	13					
Eisenhower East Block 23	1		44					
Landmark Redevelopment-Blocks I, K, E, G	1	1	45					
Montgomery Center			22					
The Rutherford			25					
South Alfred Street Townhomes (820 Gibbon)			I					
301 Faifax Condos			2					
1201 East Abingdon			7					
5216 Seminary Road	1	1	I					
Silverado Memory Care Expansion Victory Center - also see workforce affordable units	+	1	82					
Ticcoly Center - and see workforce affordable units			04					
Beauregard Committed Units		^		211	211	40.4	102	
	0	0	0	311	311	494	183	
St. James Plaza (Fillmore)				93				
The Spire (Church of the Resurrection)				113				
	1			·-				
Southern Towers				105				
				.00				
Units Created or Preserved through								
Redevelopment Support to ARHA	0	0	430	52	52	174	122	
The Lineage (Ramsey Homes)			130	37	32	17-1		
The Emeage (Namsey Frontes)	+		174	3/				
Samuel Madden - glso see workforce affordable units								
			20		J			
Ladrey - also see workforce affordable units			20	15				
Samuel Madden - also see workforce affordable units Ladrey - also see workforce affordable units The Lineage (Ramsey Homes) Samuel Madden			20	15				

* Project also includes three units affordable at 80% AMI. see page 2

HMP TYPE OF ACTIVITY (continued from page I)	FY25 Q1-Q3 Impact (Jul 2024-Mar 2025)	Prior Reported Impact (Jan 2014-Jun 2024)	Total Impact (Jan 2014-Mar 2025)	Housin (Jan 20
	Loans Closed/Grants Issued	Prior Closed/Issued	Total Closed/Issued	Target
Rental Accessibility Modification Projects [Grants]	0	23	23	24
Homebuyer Loans [individuals served by first-time homebuyer assistance, and individuals receiving SPARC allocations]	7	114	121	72
Homeowner Rehab Loans/RTA Projects [Rebuilding Together DC-Alexandria Grants =>\$\$k]	0	143	143	240

Housing Master Plan (Jan 2014-Dec 2025)					
Target	Balance				
24	- 1				
72	-49				
240	97				

HOUSING MASTER PLAN PROGRESS REPORT	FY25 Q1-Q3 Impact Prior Reported Impact (Jul 2024-Mar 2025) (Jan 2014-Jun 2024) (Jan 2014-Mar 2025)						
SUMMARY	Created & Preserved (Complet	ssued					
TOTAL	61	1691	1752				

Housing Master Plan (Jan 2014-Dec 2025)					
Target	Balance				
2,000	248				

HMP TYPE OF ACTIVITY	FY25 Q1-Q3 Impact (Jul 2024-Mar 2025)	Prior Reported Impact (Jan 2014-Jun 2024)	Total Impact (Jan 2014-Mar 2025)
Committed Affordable Units Lost Due to			
Expiration of Affordability	0	-101	-101
101 North Ripley (housing assistance contract expired)		-76	-76
Northampton Place (set-aside term of affordability expired)		-12	-12
The Alexander (set-aside term of affordability expired)		-13	-13

Adjusted Housing Master Plan					
(Jan 2014-Dec 2025)					
2,000	349				

	REGIONAL HOUSING INITIATIVE	FY25 Q1-Q3 Impact (Jul 2024-Mar 2025)			Prior Reported Impact (Jan 2014-Jun 2024)	Total Impact (Jan 2014-Mar 2025)
	(RHI) ACTIVITY	Completed	Underway	Pipeline	Prior Completed	Total Completed
	Workforce Affordable Units (70-80% AMI) Created, Converted from Existing Residential, or Preserved	0	104	428	347	347
	The Foundry (Block 6A) - also see above				3	3
	Ford + Park				10	10
ted	Sanse (Glebe/Mount Vernon) Workforce Affordable Units		104		0	0
Created	Parcview II (also see above)			73	0	0
	Samuel Madden			86		
	Ladrey			80		
	Victory Center - also see above			189		
Pi	Parkstone (Avana) Apartments				114	114
Converted	Landmark Towers				154	154
3	Parc Square				66	66
-		1				